

Required

- Windows 7/8/10 (64-bit OS required)
- Microsoft Office 2010, 2013, 2016 or 2019 (32 or 64-bit)
See "[Supported Office Versions and Deployment Methods](#)" for information on supported Microsoft Excel versions and deployments.

Minimum Environment Specifications

- 2.0 GHz Intel/AMD Dual-core processor or better
- 6 GB RAM
- 10 GB free HDD space
- .Net Framework 4.5.2
- Download bandwidth .68MB/s (Cloud Products Only)

Recommended Environment Specifications

- 2.5 GHz Intel/AMD Quad-core processor or better
- 8 GB RAM
- 10 GB free HDD space
- .Net Framework 4.5.2
- Download bandwidth .68MB/s (Cloud Products Only)

BizInsight 7 retrieves data from the accounting system and caches it in Excel memory on the client workstation. The memory requirements are dependent upon the amount of data that is returned from the accounting system. More RAM on the workstation may be necessary to ensure optimal product performance. BizInsight can also utilize Excel's multi-threading capability, so the more processors available, the faster BizInsight will generally run.

User Permissions

BizInsight 7 must be installed while logged in as the end user. The installation requires administrative rights when updating from 7.4.x to 7.5.x. This is because the Windows Service for 7.4 is removed. After updating to 7.5.x, the user's permissions can be downgraded. No administrative rights are needed for installing 7.5.x.

Roaming Profiles

Roaming profiles can be used with BizInsight 7. BizInsight 7 must be installed while logged in as the end user. If user profiles are being deleted when user logs off, BizInsight must be installed each time the user logs back in. This is because BizInsight gets installed under the users local AppData directory.

Terminal Services/Citrix Environments


BizInsight 7 must be installed while logged in as the end user. Group Policy for Windows Installer must be Enabled and set to "Never" during install.

WAN/VPN Support

BizNet Software strongly discourages running BizInsight over a WAN or VPN connection unless the product has been specifically designed to connect to a Cloud accounting system such as Intacct. Performance of the product can be greatly diminished in this configuration because of the volume of data being transferred and bandwidth limitations. Customers may implement the product in this manner but Support for performance issues will not be provided until the issue can be demonstrated to exist in a non-WAN/VPN configuration.

Additional Requirements

BizInsight 7 integrates with different systems. Additional requirements that are system specific are listed below.

Accounting System	Additional Requirements
Blackbaud Financial Edge	Financial Edge 7.87 Accounts Payable, Accounts Receivable, Fixed Assets, General Ledger, Payroll, Student Billing
Blackbaud Raiser's Edge	Raiser's Edge 7.93 Actions, Appeals, Campaign, Constituent, Event, Fund, Gifts, Jobs, Membership
Deltek Vision On-Prem	5.1 – 7.6 Info Center, Billing, Transaction Center, Accounting, Time and Reporting
Deltek Vision Cloud	7.6.722 Info Center, Billing, Transaction Center, Accounting, Time and Reporting  IMPORTANT This product connects to Deltek using an ODBC driver. There is an additional cost for ODBC access. Please contact Deltek Customer Care to request access to the ODBC driver.
Dynamics GP	Dynamics GP versions 2013 through 2018 Financial (MC), Sales, Purchasing, Inventory, Manufacturing, Project.
FIS Investments	FIS Investments version 4.20.83 FIS Investments Sybase 16.0.0.2043
Intacct	
MAM AutoParts	MAM version 4.9
Sage 500	Sage ERP 500 version 7.2-2018 GL, AP, AR, BOM, SO, PO and IM
SAP B1	SAP B1 versions 9.1 and 9.3 GL, AP, AR, IM, SVC, PROD, OPP and BP
SYSPRO	SYSPRO versions 6.1 through 7.2 Finance, Distribution and Manufacturing SYSPRO systems configured to use shared companies are not supported.

Supported Office Versions and Deployment Methods

The following table outlines the supported Office deployment scenarios and versions for BizInsight 7.

Deployment Method	Excel 2010	Excel 2013	Excel 2016	Excel 2019	Excel for Mac
					(All Versions)
Retail License	Yes	Yes	Yes	Yes	Not Supported
Volume License	Yes	Yes	Yes	Yes	Not Supported
Office 365 Click-to-run	Yes	Yes	Yes	Yes	Not Supported
Click to Run (Network)	No	No	No	No	Not Supported
Office 365 Click-to-Run (Deployment Tool)	No	No	No	No	Not Supported
Office 365 Excel on Demand (Retired)	N/A	N/A	N/A	N/A	Not Supported
Office 365 Web Apps (Sharepoint)	No	No	No	No	Not Supported
Office Online	No	No	No	No	Not Supported